



The Roadrunner Financial Group welcomes all majors from across the College to participate in this interactive and educational experience to develop financial literacy and market knowledge.



WHAT IS THE ROADRUNNER FINANCIAL GROUP?

The Roadrunner Financial Group (RFG) is a student club that operates as a Student-Managed Investment Fund, actively managing a \$50,000 stock portfolio on behalf of the Anisfield School of Business. Weekly meetings are held in the ASB Global Financial Markets Trading Lab where we discuss our current stock holdings, the economic factors affecting the current market as well as pitch new investment ideas for inclusion in the RFG Portfolio.

RFG'S MISSION STATEMENT

The mission of the Roadrunner Financial Group is to provide a valuable educational experience to its members by allowing them to manage a real dollar investment portfolio. Through rigorous training and hands on experience, members learn about the most important aspects of finance and investing, while developing strong teamwork, public speaking, and analytical skills. This experience is facilitated through the fund's weekly general meetings, voting body meetings, new member education workshops and guest speaker events.

Each semester we invite guest speakers from the financial community to speak to the club, which allows students to interact with professionals in the field and gain insight about prospective career paths.

Ralph Acampora from the New York Institute of Finance discussing Technical Analysis with RFG.



BENEFITS TO JOINING RFG – HANDS-ON LEARNING

- Gain practical experience investing real money that provides you with valuable knowledge which can lead to enhanced internship and job opportunities.
- Access both Bloomberg and Factset financial databases giving you proficiency in the same tools and technology used by Wall Street professionals.
- Become certified in Bloomberg Market Concepts using our new Bloomberg terminals, an excellent learning tool and resume-builder.
- Enhance your public speaking and team-working skills in a friendly club setting.
- Gain investing knowledge and the confidence to manage your own funds.
- Get exposed to great networking opportunities and industry professionals through our Advisory Board and guest speakers.

WHAT RFG MEMBERS ARE SAYING



"The financial markets can seem intimidating, but I can attest that RFG quickly evaporated those fears, mainly because of the friendly people you interact with in the club. Being amongst my peers who share the same enthusiasm about finance as I do truly made the experience of understanding the basics of financial statements and market psychology a breeze, one that will definitely benefit me as I progress through my career as a finance professional."

— Chris Robinson '18, Finance
Chris interned at Wells Fargo in their Middle Market Banking division.

"My experience with the Roadrunner Financial Group laid the foundation for my career aspirations in the asset management industry. This organization gave me ample opportunities to network with people in the industry, learn how to actively invest, and determine the best ways to approach the financial markets. I would not have secured an analyst job post-graduation without this group and I think anyone interested in the investment world should take advantage of this incredible resource Ramapo has to offer."

— Michael Thum '18, Finance and Economics
Michael, a founding member of RFG is currently working as an analyst at Payden & Rygel, an investment management firm based in Los Angeles.

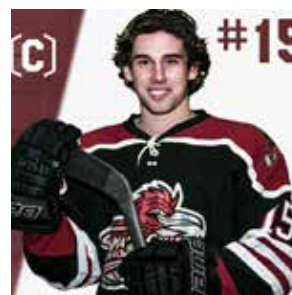


"Joining RFG was one of the best decisions I made during my time at Ramapo. I learned not only essential tools for investing but how to work as an effective team."

I served as part of the RFG voting body during my senior year, where I received a more hands-on experience with portfolio management. The responsibility of investing real money for the School has taught me the importance of conducting intensive research and seeking out companies that have a strong catalyst for growth.

One of my favorite events through the club was a group visit to New York City, where we attended the Global Asset Management Education conference. This served as a huge benefit to comprehending historical trends and current market conditions. The trading knowledge I obtained through RFG has helped me network with others in the investment world, and will lead to great opportunities down the road!"

— Antonia Arena '18, Finance
Antonia is currently working as an analyst at Marcus & Millichap, a commercial real estate firm.



"RFG provides a unique group culture that values learning and growth. Despite being a biology major, I never felt alienated but rather included and encouraged to ask questions. I learned more in our weekly open forum discussions than in any textbook I've ever read. The team as a whole and our advisor Brian Goldberg, provide the tools you need to be successful not only as a contributing member of RFG but also the confidence and knowledge needed to pursue your own investments."

— Matt Rose '18, Biology
Matt is currently enrolled at University of Pennsylvania's Dental School.

RFG'S OBJECTIVE

The main purpose of the Roadrunner Financial Group is to enhance the student's academic experience with an opportunity to participate in the practice of investment portfolio management.

RFG seeks to outperform the S&P 500 index. Over the long-term, the fund will provide excellent benefits to the College through things such as scholarship opportunities and Trading Lab improvements.

RFG STOCK HOLDINGS AS OF 6/30/18

Overview		As of 6/30/18				
Q218 Beginning Value		\$56,481.33				
Q218 Closing Value		\$57,799.64				
Cash		\$22,418.85				
Performance						
		Quarterly	YTD			
RFG		2.33%	2.94%			
S&P 500 Index		2.93%	1.67%			
RFG vs. S&P 500		-0.60%	1.27%			
Current Holdings						
Company	Ticker	Purchase Price	Price 12/31/17	Price 6/30/18	6 Month Return	RFG Total Return
Home Depot	HD	\$132.50	\$189.53	\$195.10	2.94%	47.25%
Alphabet, Inc	GOOGL	\$848.50	\$1,053.40	\$1,129.19	7.19%	33.08%
SPDR S&P Biotech ETF	XBI	\$68.37	\$84.87	\$95.19	12.16%	39.23%
Berkshire Hathaway	BRK.B	\$166.76	\$198.22	\$186.65	-5.84%	11.93%
Activision Blizzard, Inc	ATVI	\$64.80	\$63.32	\$76.32	20.53%	17.78%
iShares Core MSCI Emerging Markets ETF	IEMG	\$56.09	\$56.90	\$52.51	-7.72%	-6.38%
Diageo PLC	DEO	\$139.02	\$146.03	\$144.01	-1.38%	3.59%
Utilities Select Sector SPDR ETF	XLU	\$50.25	\$52.68	\$51.96	-1.37%	3.40%
Constellation Brands, Inc.	STZ	\$216.00	\$228.57	\$218.87	-4.24%	1.33%
ishares US Medical Devices ETF	IHI	\$184.40	\$173.51	\$200.65	15.64%	8.81%
Align Technology	ALGN	\$252.54	\$222.19	\$342.14	53.99%	35.48%
PureFunds Cyber Security ETF	HACK	36.36	\$31.64	\$37.00	16.94%	1.76%



RFG hosted Peter Seminara '00 to discuss his career and current market trends

For a glossary of financial terms, visit ramapo.edu/asb/rfg-key-terms

INTERESTED?

RFG meetings are every Wednesday at 3 p.m. in the ASB Trading Lab.

For more information contact club advisor and Trading Lab Coordinator, Brian Goldberg at bgoldbe1@ramapo.edu or reach out to the club directly at invest@ramapo.edu