

Ratee:	Title:		Rating Period:
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	SECTION 1-	JOB EXPECTATIONS	
M	ajor Goals o	of the Unit/Work Group	
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Sı	ECTION 1-	JOB EXPECTATIONS	
	Major Go	oals of the Ratee	
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I have reviewed this package and have had a face-to-fac	a mosting with	I	
my supervisor to discuss the Core Mission Areas, Major		My signature indicates that the Ratee's	positions have been noted.
and Ratee), Major Job Responsibilities, Essential Criter	ria,	Rater:	
Performance Factors, Point Accumulation Methodolog Evaluation Conversion to the Overall Rating by which	y, and the I will be rated.		
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	Rate	ee Comments	(Use Additional Sheets as Necessary)



Ratee:	Title:		Rating Period:		
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SECTION 1- JOB EXPECTATIONS (Continued)					
Major Job Responsibilities and Essential Criteria for Successful Accomplishment					
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Essential Criteria:					
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Major Job Responsibilities and Essential (Criteria for	Successful Accomplishment				
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Ratee:	Title:		Rating Period:			
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Section 1- Job Expectations (Continued)						
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SECTION 2-PERFORMANCE FACTORS

Job Achievement Factors

These factors are directly related to the outputs of the job: Section 1 Major Goals, Job Responsibilities, and Essential Criteria.

Job Achievement Factors	1	2	3	Interim	Final
Goal Achievement Overall extent to which employee accomplishes established ratee goals.	Failed to accomplish most major goals; original objectives were not entirely achieved.	Achieved or exceeded major goals.	Significantly exceeded original goals and objectives.		
Quality of Work Overall extent to which employee thoroughly and accurately meets the quality criteria.	Failed to achieve most or all essential quality criteria.	Achieved or occasionally exceeded all essential quality criteria.	Significantly exceeded essential quality criteria.		
Quantity of Work Overall extent to which employee produces an acceptable amount of work as defined in the quantity criteria.	Failed to produce an acceptable amount of work as identified in the essential quantity criteria.	Produced acceptable or greater amount of work and met or occasionally exceeded essential quantity criteria.	Significantly exceeded essential quantity criteria.		
Timeliness Overall extent to which employee meets specified schedules and deadlines.	Rarely met work schedules or deadlines. Often was late in completing assignments within specified time frames.	Met and occasionally completed assignments ahead of specified deadlines.	Consistently completed assignments, projects and job responsibilities ahead of scheduled deadlines.		
Job Achievement Subtotal					



Ratee:	Title:		Rating Period:
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SECTION 2-PERFORMANCE FACTORS

Job Related Factors

These global factors support the core values of the organization and expected performance of the job.

Job Related					
Factors	1	2	3	Interim	Final
Communication	Informal	Successfully	Excelled in the		
	communication was	communicated ideas,	communication of		
Effective expression of	ineffective due to	thoughts or directions.	ideas, thoughts or		
ideas, concepts or	disorganization of	Asked appropriate	directions. Thought		
directions in individual	thoughts, and/or	questions and	well, fast and		
or group situations,	inappropriate use of	involved the listener.	appropriately on his		
using supportive	voice volume/tone.	Sought clarification	or her own feet in		
gestures, voice level	Formal presentations	and affirmed	formal situations.		
and organization	failed to inform or	understanding in	Informal presentations		
of materials. If	persuade due to lack	verbal exchanges.	created word pictures,		
communication is	of structure or poor	Used appropriate	leaving no room		
written, thoughts	organization. Didn't	supportive gestures,	for confusion. Apt		
are expressed with	listen during verbal	voice level and	questions uncovered		
appropriate grammar,	exchanges. Written	organization of	lingering confusion.		
organization and	communication was	materials. Formal	Presented complex or		
structure.	poorly structured,	presentations were	technical information		
	contained poor	organized and	in a manner easily		
	grammar, or was	had appropriate	understood by target		
	difficult to read	detail.Written	audience.Written		
	due to inadequate	communication	communication was		
	organization.	was concise and	letter perfect and		
	Communication	appropriate for target	clearly appropriate for		
	flaws included:	audience. Key points	target audience.		
	poor listening, no	were understood			
	organization of	by intended audience.			
	thoughts, or	Affirmed			
	inappropriate gestures.	understanding with			
		appropriate questions.			



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SECTION 2-PERFORMANCE FACTORS

Job Related	1	2	3	Intorim	Final
Factors Customer Service Identifies and meets customer (internal and external) needs.	Diagnosed customer needs inaccurately; lacked consistency in meeting customer needs; was not attentive and inquisitive when dealing with customers; did not consistently meet time, quality and cost	Accurately assessed customer needs; provided necessary or requested service within acceptable timeframes requiring few corrections or revisions; sought customer feedback and expression of satisfaction with work	Frequently anticipated internal and external customer needs; advanced quality alternative solutions; work quality was characterized by exceptional insights and technical expertise.	Interim	Final
Job Knowledge/Skills Extent to which employee knows the details of the job. Understands job and applies necessary technical knowledge and skills.	Rarely demonstrated any application of skills or knowledge which clearly had an adverse effect on job performance. Rarely able to answer queries. Usually did not know when to ask others for information.	product. Occasionally sought alternative solutions. Effectively demonstrated job knowledge and ability to answer queries. Knowledge and skills contributed to the work of the unit.	Demonstrated expert skills and knowledge above expectations. Stayed abreast of recent developments and changes in job's technical area or discipline. Knowledge was sought by others and thought to have significant impact on the results of the work of the unit.		



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SECTION 2-PERFORMANCE FACTORS

Job Related					
Factors	1	2	3	Interim	Final
Managing/Valuing Diversity Builds, maintains, and/or contributes to a work environment that is fair, equitable, inclusive and cooperative in valuing individual differences such as culture, race, ethnicity, religion, gender, sexual orientation, physical attributes, lifestyles, interests, values or other differences.	Failed to make appropriate social accommodations to ensure a fair, inclusive, and respectful working environment. Did not demonstrate respectfulness for individual differences. Created and/or encouraged a hostile environment for others.	Incorporated different perspectives into work actions; fostered a fair and inclusive environment demonstrating respect for others. Worked towards a proactive approach in soliciting and using contributions from diverse perspectives.			
Problem Solving Identifies and analyzes problems; uses sound reasoning to arrive at conclusions; finds alternative solutions to complex problems; distinguishes between relevant and irrelevant information to make logical judgments.	Demonstrated a poor approach to problem resolution and was slow in resolving problems. Had difficulty in making choices and establishing alternatives. Failed to identify and/ or distinguish risks and benefits, needed considerable assistance in identifying alternatives and evaluating risks and benefits.	Performed as a competent problem solver. Exhibited a logical approach to problem solving. Considered risks and benefits in weighing alternatives.	Consistently exercised a logical, thorough approach to problem solving which resulted in meaningful solutions to complex problems.		



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SECTION 2-PERFORMANCE FACTORS

Job Related	4		2	T .	T. 1
Factors	I	2	3	Interim	Final
Factors Safety Contributes to a safe and secure working environment for self and others in the performance of the job functions and the delivery of services.	Failed to follow safety rules for self or to make safety a priority in dealing with others. Did not use available safety equipment or resources to maintain a safe work area. Behaved as if safety was not a critical element of the work environment. Was aware of conditions that affected operational and	Took specific steps to demonstrate safe work practices. Anticipated potential safety issues and took action to alleviate them before a problem occurred. Observed appropriate safety standards and minimized exposure to unsafe conditions for self and others. Regularly demonstrated compliance with	requirements. Implemented new and technically sound processes, procedures and equipment to enhance safety on a continuous. Created a safety culture dedicated to technical and operational excellence. Encouraged others to create, promote and	Interim	Final
	employee safety, but did not recommend safety improvements.	safety requirements and recommended measures to enhance safety whenever possible. Set an example in demonstrating safety requirement.	maintain a safe work environment.		



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SECTION 2-PERFORMANCE FACTORS

Job Related					
Factors	1	2	3	Interim	Final
Teamwork 1 Works collaboratively in a group as a team member to accomplish stated goals.	Did not share information or cooperate with others on team. Engaged in negative interaction or promoted destructive conflict among team members. Failed to responsibly assume fair share of workload.	Supported the team in meeting or exceeding essential objectives. Responsibly accomplished work assignments in support of team objectives. Effectively cooperated with and contributed to help meet established team results. Worked to encourage good performance from others. Shared information in order to help team members accomplish goals. Encouraged other team members to be successful.	Supported the team in significantly exceeding the essential objectives. Contributed exceptionally well and maximized the effectiveness of the group. Gave regular feedback to team regarding process and accomplishments. Ensured that group goals had priority over individual recognition. Alternated appropriately between leader and member to achieve the best team results.		
Job Related Subtotal					



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SECTION 3-COMPUTATION AND CONVERSION TO OVERALL RATING

Computation					
Performance Factors	Interim Evaluation	Final Evaluation			
Job Achievement Factor Subtotal					
Job Related Factor Subtotal					
Grand Total Points					

Conversion to Overall Rating						
1-Unsatisfactory (11-16 Points)	2-Successful (17-27 Points)	3-Exceptional (28-33 Points)				
	Interim Evaluation Rating	Final Evaluation Rating				
Overall						



Ratee:	Title:		Rating Period:		
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Section 4- Institut	ATION SIII	EET AND DEVELOPMENT PLAN	-Interim		
	Section 4-Justification Sheet and Development Plan-Interim				
Justine	cation 10	r Interim Evaluation			
			Rating		
In	terim D	evelopment Plan			
		dentified for Development			



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Section 4-Justification	SHEET AND	DEVELOPMENT PLAN-INTER	RIM (Continued)
Into	erim Dev	velopment Plan	
		to be Taken by Ratee	
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I have reviewed Sections 1, 2, 3 and 4 of this package a	nd have had a	My signature indicates that the Ratee's	positions have been noted.
face-to-face meeting with my supervisor to discuss the l	Interim Rating,		
Justification, and Development Plan. This meeting was held on		Rater:	
This meeting was need on		Date:	
My signature indicates that I have been advised of these PAR el	(Date)	Date.	
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Date:		Reviewer:	
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I \square Agree \square Disagree with the Justification.	3.	Date:	
I ☐ Agree ☐ Disagree with the Development			
	Ratee	Comments	



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Section 6-Fact S	HEET OF S	IGN	IFICANT PERFORMA	ANCE E	VENTS		
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